

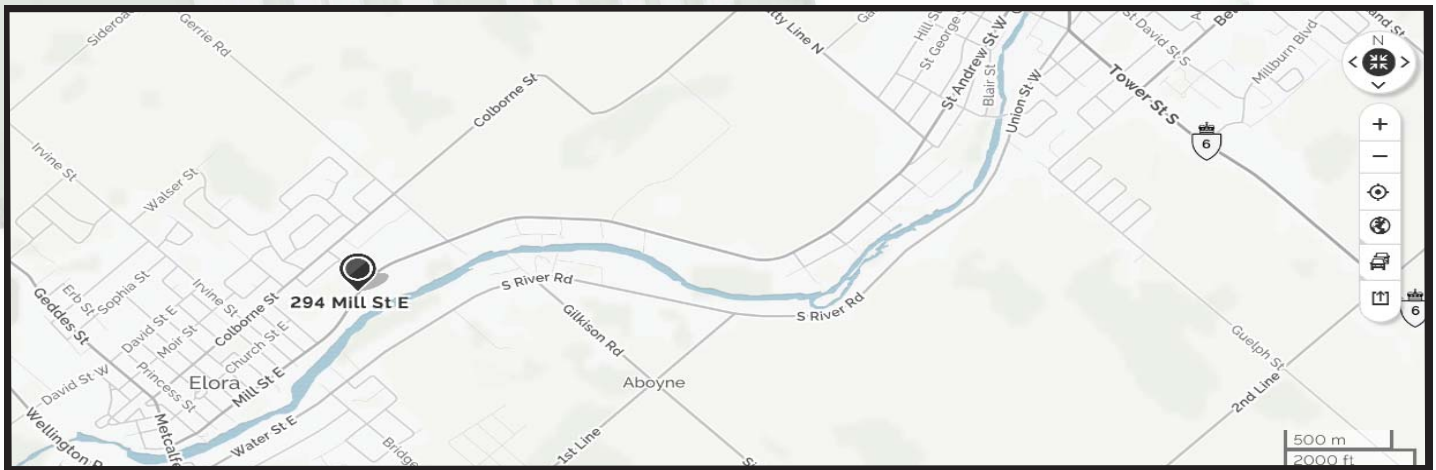
OTPP Planning Workshop

OSSTF District 18 Upper Grand

Wednesday November 2nd, 2016 5:00-7:00 pm

OSSTF District 18 Office

294 Mill St E, Elora, ON Unit 205



In your last 5 years? What questions should you be asking?

1. How do I plan for retirement?
2. Lifestyle changes: How do I make the transition from a worker to a retiree?
How will I spend my time? Where?
3. What will my retirement income be?
4. Will it be enough?
5. What current expenses (mortgage, debt repayment, children's education, taxes) will stop/ decrease in retirement?
6. What expenses (activities, hobbies, health insurance) will start/increase in retirement?
7. What happens to my pension at 65?
8. How much will my spouse, beneficiary or estate get if I die?
9. Is my pension protected against inflation?
10. How do I get extended health care coverage after retirement?
11. Can I take CPP pension early? What's the story on the OAS?
12. After I do all this planning how do I go about retiring?

Light supper provided (please provide any dietary restrictions)

RSVP required by Wednesday October 26th, 2016

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